

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION OF
VIETNAM

No. 5014/UBCK-QLCB

*Regarding the report on the implementation of the
second public offering bond of HDBank*

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Ha Noi, June 05, 2026

To: Ho Chi Minh City Development Joint Stock Commercial Bank

The State Securities Commission (SSC) has received the report on the implementation of the second public offering bond under document No. 1094/2026/CV-HDBank dated May 27, 2026, from Ho Chi Minh City Development Joint Stock Commercial Bank (Commercial Bank, stock code: HDB, listed on the Ho Chi Minh Stock Exchange). The SSC has the following comments:

1. The Bank proceed with the second public offering of bonds in accordance with the content of Certificate of Registration of Public Offering of Bonds No. 552/GCN-UBCK dated December 26, 2025, issued by the Chairwoman of SSC, Resolution of the Board of Directors No. 209/2025/NQ-HDQT dated October 27, 2025, and Decision No. 2474/2026/QD-TGD dated May 27, 2026 of the Chief Executive Officer of HDBank, and the updated information for the prospectus dated May 27, 2026.

2. Within 07 working days from the date SSC notifies receipt of the implementation report for the second public offering of bonds, the Bank must publish the Issuance Notice (Phase 2) in one electronic or print newspaper for three consecutive issues as stipulated in clause 5, Article 41 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by point b, clause 19, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025. The updated information for the prospectus dated May 27, 2026 must simultaneously be published on the website of the Bank and the Securities Exchange.

3. Within 10 days from the closing date of the offering (Phase 2), the Bank must submit a report on the results of the offering to the SSC, along with a confirmation document from the bank where the blocked account was opened regarding the amount of money collected from the offering, as stipulated in clause 7, Article 41 of Decree No. 155/2020/ND-CP.

The SSC informs the Bank for its information and implementation./.

Recipients

- As above;
- Chairwoman of SSC (for reporting);
- HNX;
- VSDC;
- PCSD;
- SSI;
- Archived: DO, SOMD (08b).

**BY ORDER OF THE CHAIRWOMAN
HEAD OF SECURITIES ISSUANCE
MANAGEMENT DEPARTMENT**

(signed and sealed)

Khuong Tien Hung

Note:

The document is made in Vietnamese and English. In the event of any discrepancy or inconsistency in interpretation between the Vietnamese and English versions, the Vietnamese version shall prevail and be used as the legal basis.